

APPENDIX G

RETIREE BENEFITS AGREEMENT

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SANTA ANA UNIFIED SCHOOL DISTRICT
Santa Ana, California
A G R E E M E N T

This agreement made and entered into this ____ day of _____, 200_, by and between the SANTA ANA UNIFIED SCHOOL DISTRICT, of Orange County, California, hereinafter referred to as the District, and _____, hereinafter referred to as the Retiree. Said Retiree has served in the SANTA ANA UNIFIED SCHOOL DISTRICT for ____years, and has been an employee of the District for the prior three consecutive years.

TERMS OF THE AGREEMENT:

1. This agreement shall commence _____.
2. Retirees and spouses eligible for Medicare benefits from their employment or through their spouse's employment are required to enroll in the Medicare Program, both hospitalization (Part A) medical and (Part B), at the employee's expense. Retirees and their spouses that are also eligible for the Medicare Rx Program (Part D) are required to enroll in the applicable carrier program and/or comply with any carrier requirement.
3. The medical, dental and vision benefits (excluding life insurance) furnished to employees during the year of the coverage will be furnished to this retiree commencing _____, and ending _____. These benefits will be the same as negotiated for employees during the plan year of the coverage, and any employee charges in effect at the time of coverage will apply to the retiree also.
4. From _____, the District agrees to allow the Retiree to continue with the medical, dental, and vision benefits (excluding life insurance) in effect at that time. Full premiums for these benefits will be paid to the District by the Retiree at the rate required. If the Retiree opts to continue

